

#NOMATTERWHAT

NO MATTER WHAT WE STILL DELIVER

The resilience of the Israeli tech ecosystem

Israel is currently managing one of the most complex security environments in its history, facing simultaneous threats on eight fronts.

And yet, even under these extraordinary circumstances, Israel's innovation ecosystem continues to perform. Our companies are operating, global partnerships are growing, and record investments are being made.

This is resilience in real time.

This is Israeli tech: agile and relentless.

ISRAELI TECH COMPANIES DELIVER. NO MATTER WHAT.



Resilience is built into Israeli tech.

Israel's tech ecosystem has been forged under constant pressure, from wars and security crises to global pandemics and macroeconomic turbulence. Each challenge has only strengthened our ability to adapt, execute, and deliver.

Business continuity remains strong.

Even with some leaders and employees called to reserve duty, Israeli companies continue to operate with minimal disruption. Offices remain open, global teams provide full redundancy, and companies have made rapid operational adjustments to ensure seamless delivery to customers worldwide.

Israel's defense infrastructure protects daily life.

The Iron Dome, David's Sling, and Arrow 3 systems have successfully intercepted hundreds of missiles across multiple fronts, allowing businesses and civilians to continue daily activities with minimal disruption.

Capital continues to flow.

In Q1 2025 alone, Israel attracted \$3.2 billion in private tech funding, up 12% from the previous quarter. 81% of these rounds involved global investors, the highest in two years.

M&A activity reached \$35.7 billion, including major global deals such as Google's \$32 billion acquisition of Wiz.

Since October 2023, private tech funding attracted a total of \$20 billion while M&A activity reached a record of \$50 billion, demonstrating the Israeli innovation resilience and strength.

Impatient Innovation accelerates under pressure.

With over 300 companies active in aerospace, defense, AI, and cybersecurity, Israel's innovation is not slowing down.

Startups are developing, testing, and scaling products directly in real-world conflict environments, delivering faster product cycles and dual-use solutions.

Defense tech is driving a new growth engine.

As defense innovation becomes Israel's next strategic export sector, like cyber before it, global investors, governments, and multinationals are partnering with Israeli companies to scale cutting-edge solutions worldwide.

Government support is robust and ongoing.

The Israeli Innovation Authority, DDR&D, and other organizations are actively backing the ecosystem with dedicated funding programs to ensure business continuity and long-term growth.

We've been here before and emerged stronger.

Throughout Israel's history, times of crisis have consistently produced new waves of world-class companies, transformative technologies, and strengthened global partnerships.

ISRAELI TECH DELIVERS. NO MATTER WHAT.

What is the current national security landscape in Israel?

Following months of conflict with Hamas in Gaza, continued tensions with Hezbollah along Israel's northern border and the Houthi forces in Yemen, the country is now contending with an additional strategic front: deterring Iran's nuclear ambitions and responding to direct attacks on Israeli territory.

In a bold preemptive move, Israel carried out a precision strike on Iran powered by decades of defense innovation and cutting-edge technologies. The operation, led by the Israeli Air Force and Mossad, was swift, surgical, and executed with unprecedented coordination across intelligence, defense, and Israel's tech ecosystem.

This was a live demonstration of Israel's innovation infrastructure performing under maximum pressure.

Are Israeli tech companies providing service during this time?

Yes. Despite the multi-front conflict, Israeli companies continue to serve customers worldwide. Global teams, remote work capabilities, and advanced contingency planning ensure business continuity.

How are companies managing when leaders are called to reserve duty?

Many companies have decentralized leadership models, allowing teams to remain fully operational. Cross-border teams and experienced management structures ensure stability even when senior leaders are temporarily unavailable.

Is capital still investing in Israeli startups?

Absolutely. Q1 2025 saw significant funding rounds, active M&A, and continued interest from global investors. Defense, AI, and cybersecurity remain particularly strong investment sectors.

How long can companies sustain operations if the conflict continues?

Israeli companies are built for resilience. They have implemented flexible roadmaps, cross-border redundancies, and global team integration to ensure sustainable operations for the long term.

Is the focus of Israeli startups shifting to defense?

Defense innovation is growing rapidly, but dual-use technologies remain a core strength, spanning cyber, AI, sensing, and advanced manufacturing with global commercial applications.

What role does government support play?

The Israeli Innovation Authority, DDR&D, defense agencies, and other government ministries continue to invest significant resources to strengthen the ecosystem and support startups during this time.

What can be done to support Israeli tech?

Global partners can continue engaging with Israeli companies, investing, collaborating, and amplifying the message that Israeli tech remains open for business and is still delivering, no matter what.

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